

Major Donor and Independent Expenditure Committee Campaign Statement

(Government Code Sections 84200-84216.5)

MAJOR DONOR AND INDEPENDENT EXPENDITURE
COMMITTEE STATEMENT

Type or print in ink.

☐ Amendment

SEE INSTRUCTIONS ON REVERSE

| | | | |
|---|---|------------|----------------------------|
| Statement covers period from <u>07/01/2017</u> through <u>12/31/2017</u> | Date of election if applicable: (Month, Day, Year) _____ | Date Stamp | CALIFORNIA FORM 461 |
| | | | 1/2 |
| | | | For Official Use Only |

1. Name and Address Of Filer

NAME OF FILER

(Include name(s) of all affiliated entities whose contributions are included in this statement.)
Garrison Mason Morfit

MAILING ADDRESS (NO. AND STREET)

CITY STATE ZIP CODE

San Francisco CA 94129

RESPONSIBLE OFFICER

(If filer is other than an individual)

AREA CODE/DAYTIME PHONE

Garrison Mason Morfit

2. Nature and Interests of Filer (Complete each applicable section.)

☒ A FILER THAT IS AN INDIVIDUAL MUST LIST THE NAME, ADDRESS, AND BUSINESS INTERESTS OF EMPLOYER OR, IF SELF-EMPLOYED, THE NAME, ADDRESS, AND NATURE OF THE BUSINESS

NAME OF EMPLOYER/BUSINESS

BUSINESS INTERESTS

ValueAct Capital

Investment Management

ADDRESS OF EMPLOYER/BUSINESS

San Francisco CA 94129

☐ A FILER THAT IS A BUSINESS ENTITY MUST DESCRIBE THE BUSINESS ACTIVITY IN WHICH IT IS ENGAGED

☐ A FILER THAT IS AN ASSOCIATION MUST PROVIDE A SPECIFIC DESCRIPTION OF ITS INTERESTS

☐ A FILER THAT IS NOT AN INDIVIDUAL, BUSINESS ENTITY, OR ASSOCIATION MUST DESCRIBE THE COMMON ECONOMIC INTEREST OF THE GROUP OR ENTITY

3. Summary

(Amounts may be rounded to whole dollars.)

- Expenditures and contributions (including loans) of \$100 or more made this period. (Part 5.) \$ 29000.00
- Unitemized expenditures and contributions (including loans) under \$100 made this period..... \$ 0.00
- Total expenditures and contributions made this period. (Add Lines 1 + 2.) **SUBTOTAL** \$ 29000.00
- Total expenditures and contributions made from prior statement. (Enter amount from Line 5 of last statement filed. If this is the first statement for the calendar year, enter zero.) \$ 29200.00
- Total expenditures and contributions (including loans) made since January 1 of the current calendar year. (Add Lines 3 + 4.).....**TOTAL** \$ 58200.00

4. Verification

I have used all reasonable diligence in preparing this statement. I have reviewed the statement and to the best of my knowledge the information contained herein is true and complete. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on 01/29/2018
DATE

By Garrison Mason Morfit
SIGNATURE OF INDIVIDUAL DONOR OR
RESPONSIBLE OFFICER IF OTHER THAN AN INDIVIDUAL

Major Donor and Independent Expenditure Committee Campaign Statement

Type or print in ink.
Amounts may be rounded
to whole dollars.

INDEPENDENT EXPENDITURE COMMITTEE AND
MAJOR DONOR COMMITTEE STATEMENT

| | |
|---|--------------------------------|
| Statement covers period from <u>07/01/2017</u> | CALIFORNIA FORM 461 |
| through <u>12/31/2017</u> | |
| 2/2 | |

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Garrison Mason Morfit

5. Contributions (Including Loans, Forgiveness of Loans, and Loan Guarantees) and Expenditures Made

(If more space is needed, use additional copies of this page for continuation sheets.)

| DATE | NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER) | TYPE OF PAYMENT | DESCRIPTION OF PAYMENT (IF OTHER THAN MONETARY CONTRIBUTION OR LOAN) | CANDIDATE AND OFFICE, MEASURE AND JURISDICTION, OR COMMITTEE | AMOUNT THIS PERIOD | CUMULATIVE AMOUNT RELATIVE TO THIS CANDIDATE, MEASURE, OR COMMITTEE |
|--------------------|---|--|---|--|-----------------------|--|
| 09/19/2017 | Eleni Kounalakis for Lieutenant Governor 2018 Sacramento CA 95814 ID: 1395990 Reference No: | <input checked="" type="checkbox"/> Monetary Contribution <input type="checkbox"/> Loan <input type="checkbox"/> Non-Monetary Contribution <input type="checkbox"/> Independent Expenditure | | Eleni Kounalakis Lieutenant Governor Statewide NO: <input checked="" type="checkbox"/> Support <input type="checkbox"/> Oppose | 7300.00 | Calendar Year \$ <u>7300.00</u> Other \$ _____ |
| 11/06/2017 | Buffy Wicks for Assembly 2018 Oakland CA 94618 ID: 1396734 Reference No: | <input checked="" type="checkbox"/> Monetary Contribution <input type="checkbox"/> Loan <input type="checkbox"/> Non-Monetary Contribution <input type="checkbox"/> Independent Expenditure | | Buffy Wicks State Assembly Person Assembly District NO: 15 <input checked="" type="checkbox"/> Support <input type="checkbox"/> Oppose | 4400.00 | Calendar Year \$ <u>4400.00</u> Other \$ _____ |
| 11/09/2017 | Newsom for California Governor 2018 Sacramento CA 95815 ID: 1375287 Reference No: | <input checked="" type="checkbox"/> Monetary Contribution <input type="checkbox"/> Loan <input type="checkbox"/> Non-Monetary Contribution <input type="checkbox"/> Independent Expenditure | | Gavin Newsom Governor Statewide NO: <input checked="" type="checkbox"/> Support <input type="checkbox"/> Oppose | 10000.00 | Calendar Year \$ <u>39200.00</u> Other \$ _____ |
| 11/09/2017 | Marshall Tuck for State Superintendent of Public Instruction 2018 Novato CA 94949 ID: 1395234 Reference No: | <input checked="" type="checkbox"/> Monetary Contribution <input type="checkbox"/> Loan <input type="checkbox"/> Non-Monetary Contribution <input type="checkbox"/> Independent Expenditure | | Marshall Tuck Superintendent of Public Instruction Statewide NO: <input checked="" type="checkbox"/> Support <input type="checkbox"/> Oppose | 7300.00 | Calendar Year \$ <u>7300.00</u> Other \$ _____ |
| SUBTOTAL \$ | | | | | 29000.00 | |

FPPC Form 461 (8/99)
For Technical Assistance: 916/322-5660